Rocket ® software

Rocket® A&AS + Rocket® EOS 360 Integration

Transforming reports and information into actionable insights

Contents

Overview

Recent estimates indicate that 80-90% of business data is unstructured content. This valuable business asset is often locked in disparate systems that require manual workflow processes to support business functions. Rocket® EOS 360 addresses these challenges with a high-performance output management solution that streamlines workflows and maximizes enterprise productivity. By integrating Rocket® Audit & Analytics Services™ (A&AS) with Rocket EOS 360, your organization enhances compliance, transforms data into a powerful strategic asset, and drives impactful decisions — all with minimal disruption to existing processes.

Unlock New Value in Your Document Workflows

A&AS extends Rocket EOS 360 capabilities by automating data validation and reconciliation for business-critical documents — from financial reports to customer communications. Through this integration, Rocket EOS 360 confidently transmits documents that are not only delivered on time but are also compliance ready.

Benefits

Ensure Data Accuracy and Deliver Confidence

- Automate data validation, review, and error correction, minimizing human intervention and errors — thereby ensuring reliable business workflow processing.

Strengthened Compliance and Governance

- Perform continuous audits, maintain comprehensive audit trails, and adhere to industry regulations with standardized workflows.

Operational Efficiency

- Automate reconciliation, modernize rapidly, and scale effortlessly to handle complex data and business rules — all while transforming your process paradigm from required frequent human intervention to managing only the exceptions.

Data-Driven Insights

- Utilize real-time reporting and dashboards to analyze trends and obtain actionable insights, enhancing audit performance and risk management.

Enhanced User Experience

- Tailor applications for team-specific data validation and reporting needs, with straightforward integration into existing systems for smooth deployment and streamlined user interactions.

Enterprise-Grade Scalability

- Expand efficiently with continuous auditing that adapts and supports your organization's evolving needs.

Use Case Highlights

Statement Auditing and Reconciliation

Automates the auditing and reconciliation of high-volume documents, improving accuracy and reducing time spent on manual validations. This integration strengthens internal controls and supports on-time, error-free reporting.

Operational Efficiency and Process Automation

Simplifies repetitive tasks, freeing up skilled resources for higher-value work. A&AS enhances efficiency across business units by automating processes, improving productivity, and reducing administrative overhead with flexible access configurations tailored to specific business needs.

Regulatory Compliance and Monitoring

Supports adherence to industry regulations by automating compliance checks and monitoring for unusual patterns. This ensures EOS customers stay aligned with regulatory standards while reducing risks associated with non-compliance.

Transaction and Data Reconciliation

Ensures reliable reconciliation of critical financial transactions and data. By identifying inconsistencies and potential duplicates, the integration supports smoother financial operations and consistent data accuracy.

Ensure Compliance and Minimize Risk

Regardless of industry, compliance is a critical concern for EOS users. A&AS reduces compliance risks by providing visibility into data accuracy and by tracking all changes, ensuring that your documents meet regulatory standards at every step.

- **Real-time compliance tracking:** Instantly identify and correct data discrepancies to prevent regulatory issues.

- **Comprehensive audit automation:** Provide traceability across all data processes, satisfying audit requirements and safeguarding your reputation.

- **Risk mitigation in sensitive data:** Ensure compliance and data security with a dedicated technical user profile that governs sensitive information and streamlines audit and regulatory readiness.

Optimize Business Operations and Reduce Costs

A&AS enables EOS to optimize document workflows by ensuring that only the most accurate, reliable data flows through your operations, reducing the time and costs associated with manual data management.

- **Reduce manual effort:** Automate data quality checks to minimize required human intervention and eliminate redundant data.

- **Streamlined document management:** Centralize data validation and reconciliation to decrease processing time and reduce operational costs.

- **Increase workflow efficiency:** Eliminate bottlenecks and reduce the cost of errors via automated governance and data validation, making workflows faster and more efficient.

Empowering Your Team With Real-Time Data Insights

With A&AS, your team harnesses the power of real-time data analysis to monitor data health, track workflow statuses, and address issues proactively.

- **Dynamic data quality dashboards:** Build custom dashboards to visualize data validation and reconciliation, giving teams clear insights into data health and identifying areas for improvement.

- **Proactive issue alerts:** Receive instant notifications of data discrepancies, enabling faster response to maintain operational accuracy.

- **In-context audit viewer:** Access detailed audit logs within your workflows to track all content-related activities, including user interactions and task performance. In-depth visibility empowers teams to monitor application events and ensure data integrity across business processes.
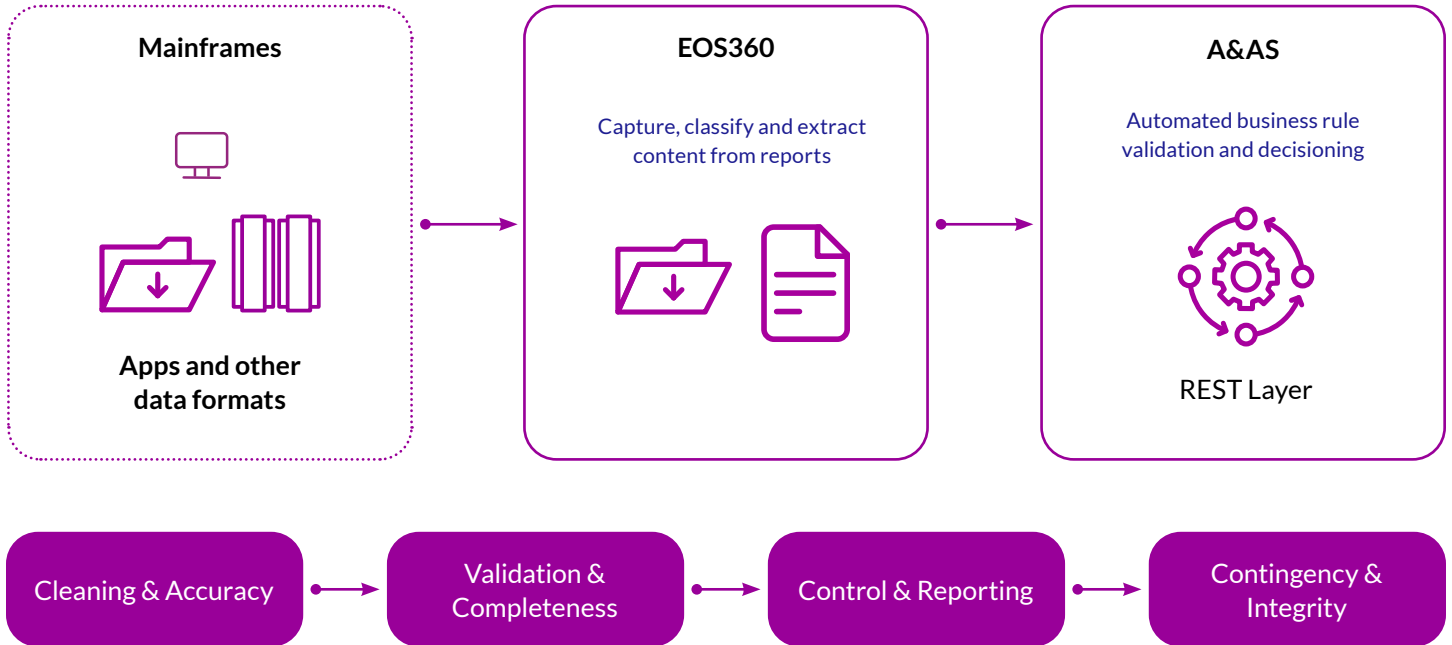
Designed for Rocket EOS 360

Mainframes

Apps and other data formats

EOS360

Capture, classify and extract content from reports

A&AS

Automated business rule validation and decisioning

REST Layer

Cleaning & Accuracy → Validation & Completeness → Control & Reporting → Contingency & Integrity

Figure 1: Enhance the Value of Your EOS 360 Reports with A&AS

1. Initiate data extraction for your EOS 360 reports.

2. A&AS securely integrates with EOS 360 via web services hosted on your organization's web application server, eliminating the need for a GUI or EOS Access interface.

3. Using a dedicated technical user profile with admin privileges, A&AS ensures secure and efficient data retrieval from EOS 360 reports.

4. Extracted data is processed through A&AS, validated against predefined business rules to guarantee accuracy, completeness, and compliance.

5. The verified data is automatically transferred to downstream systems, enabling end-to-end workflows without manual intervention.

Who Benefits From the Integration of A&AS and Rocket EOS 360?

Finance teams
Reconcile financial data with confidence, reduce manual effort, finalize monthly reconciliation processes more quickly, and improve reporting accuracy.

IT and compliance officers
Protect data privacy, maintain audit readiness, and safeguard regulatory compliance via automated controls.

Operations managers
Streamline data management and ensure smooth, reliable document distribution.

Customer service representatives
Deliver error-free customer communications to improve trust and satisfaction.

Key Features at a Glance

Comprehensive Rule Creation
Drag-and-drop interface with pre-built commands, templates, and customizable options for efficient rule setup.

Automated Scheduling and Execution
Flexible, configurable scheduling for automated rule execution and continuous monitoring.

Extensive Logging and Monitoring
Configurable logging to audit operations, track performance, and capture application events.

Public REST APIs
Access a comprehensive suite of REST APIs to automate interactions with the platform.

Integrated Content Visibility
Gain real-time insights that reduce compliance costs, optimize operations, and empower business teams with self-service reporting.

Flexible Cloud Hybrid Deployment
Deploy on-premises, in the cloud, and/ or in hybrid cloud environments.

Retention Policies for Critical Content
Safeguard your essential records with EOS's content retention strategy, aligned with organizational and regulatory mandates for document preservation.

Controlled and Secure Access
A&AS integrates securely with EOS 360 using configurable user profiles, providing controlled access to reports while maintaining compliance and respecting existing security frameworks.

Take Control of Data Quality Across Your Enterprise

The combination of Rocket EOS with Rocket A&AS equips your business with powerful data quality assurance, compliance readiness, and operational efficiency. With minimal setup and a configurable technical user profile, your organization ensures that all outgoing documents meet the highest standards of accuracy and reliability.

Learn more about Rocket Audit and Analytics Services

Learn more about Rocket EOS 360

What our customers have to say:

"It just runs and finds the out-of-balance data; this is a big win for the company and our clients."

— Development Team Lead, US-based Financial Services organization.

Learn more

Modernization.
Without Disruption.™

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